

# Title: SHIP Annual Report

Report Status: Submitted

Deltona FY 2011/2012

## Form 1

### SHIP Distribution Summary

#### Homeownership

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units
3	Rehabilitation	\$79,913.50	5				

**Homeownership Totals:**                    **\$79,913.50**                    **5**

#### Rentals

Code	Strategy	Expended Amount	Units	Encumbered Amount	Units	Unencumbered Amount	Units

**Rental Totals:**

**Subtotals:**                    **\$79,913.50**                    **5**

### Additional Use of Funds

Use	Expended	Encumbered	Unencumbered
Administrative	\$9,098.90		
Homeownership Counseling	\$500.00		
Admin From Program Income	\$444.81		
Admin From Disaster Funds			

**Totals:**    **\$89,957.21**                    **5**    **\$0.00**    **\$0.00**

### Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

Source of Funds	Amount
State Annual Distribution	\$90,989.00
Program Income (Interest)	\$937.08
Program Income (Payments)	\$3,511.10
Recaptured Funds	
Disaster Funds	
Other Funds	
Carryover funds from previous year	\$1,720.74
<b>Total:</b>	<b>\$97,157.92</b>

**\* Carry Forward to Next Year: \$7,200.71**

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

**Form 2**

**Rental Unit Information**

Description	Eff.	1 Bed	2 Bed	3 Bed	4 Bed
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**Recap of Funding Sources for Units Produced ("Leveraging")**

Source of Funds Produced through June 30th for Units	Amount of Funds Expended to Date	% of Total Value
SHIP Funds Expended	\$79,913.50	100.00%
Public Moneys Expended		.00%
Private Funds Expended		.00%
Owner Contribution		.00%
Total Value of All Units	\$79,913.50	100.00%

**SHIP Program Compliance Summary - Home Ownership/Construction/Rehab**

Compliance Category	SHIP Funds	Trust Funds	% of Trust Fund	FL Statute Minimum %
Homeownership	\$79,913.50	\$90,989.00	87.83%	65%
Construction / Rehabilitation	\$79,913.50	\$90,989.00	87.83%	75%

**Program Compliance - Income Set-Asides**

Income Category	SHIP Funds Expended	SHIP Funds Encumbered	SHIP Funds Unencumbered	Total of SHIP Funds	Total Available Funds % *
Extremely Low	\$40,260.00			\$40,260.00	41.44%
Very Low	\$17,321.00			\$17,321.00	17.83%
Low	\$22,332.50			\$22,332.50	22.99%
Moderate				\$0.00	.00%
<b>Totals:</b>	\$79,913.50	\$0.00	\$0.00	\$79,913.50	82.25%

**Project Funding for Expended Funds Only**

Income Category	Total Funds Mortgages, Loans & DPL's	Mortgages, Loans & DPL Unit #s	Total Funds SHIP Grants	SHIP Grant Unit #s	Total SHIP Funds Expended	Total # Units
Extremely Low	\$40,260.00	2			\$40,260.00	2
Very Low			\$17,321.00	2	\$17,321.00	2
Low	\$22,332.50	1			\$22,332.50	1
Moderate					\$0.00	0
<b>Totals:</b>	\$62,592.50	3	\$17,321.00	2	\$79,913.50	5

**Form 3**

### Number of Households/Units Produced

Strategy	List Unincorporated and Each Municipality	ELI	VLI	Low	Mod	Total
Rehabilitation	Deltona, FL	2	2	1		5
<b>Totals:</b>		<b>2</b>	<b>2</b>	<b>1</b>		<b>5</b>

### Characteristics/Age (Head of Household)

Description	List Unincorporated and Each Municipality	0 - 25	26 - 40	41 - 61	62+	Total
Rehabilitation	Deltona, FL				5	5
<b>Totals:</b>					<b>5</b>	<b>5</b>

### Family Size

Description	List Unincorporated and Each Municipality	1 Person	2- 4 People	5 + People	Total
Rehabilitation	Deltona, FL	1	4	0	5
<b>Totals:</b>		<b>1</b>	<b>4</b>	<b>0</b>	<b>5</b>

### Race (Head of Household)

Description	List Unincorporated and Each Municipality	White	Black	Hispanic	Asian	Amer-Indian	Other	Total
Rehabilitation	Deltona, FL	3		2				5
<b>Totals:</b>		<b>3</b>		<b>2</b>				<b>5</b>

### Special Needs (Any Member of Household)

Description	List Unincorporated and Each Municipality	Farm Worker	Devel. Disabled	Home-less	Elderly	Special Needs	Special Needs	Total
Rehabilitation	Deltona, FL				3			3
<b>Totals:</b>					<b>3</b>			<b>3</b>

### Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside

Description	Special Target Group	Expended Funds	Total # of Expended Units

## Form 4

### Status of Incentive Strategies

Incentive Strategy:

Expedited permitting.  
 Ongoing review process.  
 Affordable inventory.

Adopting Ordinance or Resolution Number or identify local policy:

The SHIP program is implemented through the City of Deltona's Housing and Community Development office in accordance with the City's LHAP for the period July 1, 2013 through June 30, 2016.

Implementation Schedule (Date):

Incentive strategies are on-going from initial adoption.

Has the plan or strategy been implemented? If no, describe the steps that will be taken to implement the plan:

Construction services implements this process in their daily permit process and the city has developed a review process for continual review.

Status of Strategy - (is the strategy functioning as intended, i.e. are the time frames being met, etc.):

The City of Deltona has expended and encumbered all funds for the three year reporting period. All programs are reaching the intended recipients.

### Support Services

Currently, the City of Deltona delivers all programs in-house and counsels applicants on a one-to-one basis. External counseling services are provided by the University of Florida Volusia County Extension 4-H. The City is also administering the Neighborhood Stabilization 1 and 3 by purchasing, rehabilitating and redeveloping and reselling foreclosed homes to qualifying very low, low and moderate income families. We administer CDBG funds to public service agencies in our City. The City's Code Enforcement Division refers clients to our housing department.

### Other Accomplishments

None.

### Availability for Public Inspection and Comments

The SHIP Annual Report is notice at City Hall on our bulletin board appropriated for legal notices to the public. The Annual Report<sup>5</sup> for the close out year 2011-2012 and interim report 2012-2013 and interim report 2013-2014 are available in the front lobby of City Hall for review and public comments.

### Default and Foreclosure

#### Mortgage Foreclosures

- A. Very low income households in foreclosure: 0
- B. Low income households in foreclosure: 2
- C. Moderate households in foreclosure: 0
- Loans Life-to-date: 6

#### Mortgage Defaults

- A. Very low income households in default: 0
- B. Low income households in default: 3
- C. Moderate households in default: 1
- Loans Life-to-date: 16

### Welfare to Work Programs

N/A

### Strategies and Production Costs

Strategy	Average Cost

### Expended Funds

Total Unit Count: **5**                      Total Expended Amount: **\$79,914.00**

Strategy	Full Name	Address	City	Zip Code	Expended Funds	Unit Counted
Rehabilitation	Maria Alicea	2733 Windsor Heights	Deltona	32738	\$15,130.00	<input type="checkbox"/>
Rehabilitation	Rosemary Zeigler	1173 Cambridge St.	Deltona	32725	\$25,130.00	<input type="checkbox"/>
Rehabilitation	Theodore Stevens	3172 Hanley St.	Deltona	32738	\$22,332.50	<input type="checkbox"/>
Rehabilitation	Wilfredo Ramos	3441 Phoneita Dr	Deltona	32738	\$7,795.00	<input type="checkbox"/>
Rehabilitation	John Peterson	925 Vicksburg	Deltona	32725	\$9,526.00	<input type="checkbox"/>

### Administrative Expenditures

Salaries expense	\$16,292.00
Miscellaneous Admin	3,702.40

### Sub Recipients and Consultants

Name	Business Type	Strategy Covered	Responsibility	Amount

### Program Income

Program Income Funds	
Loan Repayment:	\$2,499.10
Refinance:	
Foreclosure:	
Sale of Property:	\$1,012.00
Interest Earned:	\$937.08
Other ():	
<b>Total:</b>	<b>\$4,448.18</b>

### Explanation of Recaptured funds

Description	Amount
<b>Total:</b>	<b>\$ .00</b>

Deltona 2011 Closeout

**LG Submitted Comments:**

Edits made to the report by the LG resulted in report status being changed back to "Unsubmitted"